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**FOR IMMEDIATE RELEASE**

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## **SYDNEY DOVERSPIKE HALE NAMED TO FORBES' TOP FINANCIAL SECURITY PROFESSIONALS BEST-IN-STATE LIST 2025**



**LOUISIANA, JULY 2025** – Sydney Doverspike Hale from the New Orleans General Office of New York Life has been listed on the 2025 Forbes Top Financial Security Professionals Best-in-State list. The individuals named to this list of distinguished professionals were chosen based on many criteria considered by an independent research firm.

A New York Life agent for thirteen years, Mrs. Hale received this recognition for helping her clients in a world in which wealth preservation and protection matter more than ever.

“We are honored that Sydney appears on this prestigious list,” said Michael Hardin, managing partner of the New Orleans General Office. “New York Life has known for quite

some time what a valuable asset Sydney has been to our family and to many families and businesses in our community.”

Sydney Hale is a Certified Financial Planner™ Practitioner and Chartered Financial Consultant® who designs holistic, multi-generational financial plans with a focus on small businesses, high-earning professionals, and affluent families.

After graduating from Clemson University with a BS in Marketing, Sydney worked as an Associate Consultant for high-net-worth clients at a boutique investment consulting firm. In 2012, she joined Triche/Doverspike Financial Group to work with her father and grandfather as a financial advisor. In 2024, she founded Emerald Wealth Partners with her father, Jack, to support clients throughout the Gulf South in their comprehensive financial planning needs. Sydney is a Board Member of the New Orleans Estate Planning Council, currently serving as Secretary.

**Data provided by [SHOOK®Research, LLC](#).** Data as of 12/31/24.

Source: [Forbes.com](#) (July, 2025).

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